

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
52 mn	▲ 0.00%	187 mn	▼ -0.15%	32 mn	▲ 0.02%	34 mn	▼ -0.00%	64 mn	▼ -0.14%
41,860.36	1.06	28,731.94	-44.49	15,750.79	3.25	69,195.84	-0.71	21,202.73	-29.46

Market Summary

The stock market on Tuesday remained volatile throughout the day and managed to close flat amid the uncertain macroeconomic situation prevailing in the country. The benchmark KSE-100 index made an intra-day high and low at 41,927 (68 points) and 41,684 (-175 points) respectively while closed at 41,860 by gaining 1 point. PKR in today's interbank depreciated Rs1.56 against USD and closed at 221.42. The value of shares traded during the day was Rs 4.016 billion. Market capitalization stood at around 6.945 trillion. Overall, trading volumes for the day increased to 187 million shares compared with Monday's tally of 157 million. HASCOLDEF was the volume leader with 46.8 million shares, gaining Rs0.55 to close at Rs7.09. It was followed by PIAA with 10.9 million shares, gaining Rs0.59 to close at Rs4.66, and FFL with 9.3 million shares, gaining Rs0.2 to close at Rs6.8.

Volume Leaders ('000)

CENERGY	35,627
MLCF	23,497
FCCL	13,817
KAPCO	11,656
PRL	11,115
FLYNG	10,753
WTL	10,440
HASCOLDEF	8,241
DGKC	7,213
UNITY	6,728

Gainers (PKR)

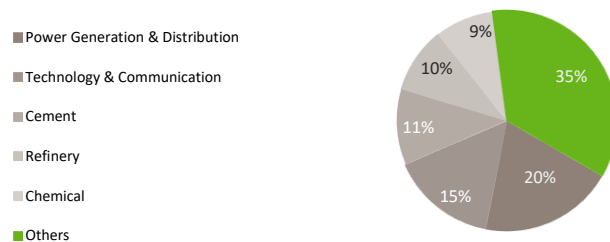
FCSG	1.65	0.15
TRSM	2.1	0.17
PKGIDEF	9.45	0.75
CWSMDEF	2	0.14
FZCM	227.9	15.9
GATI	374.1	26.1
KSBP	113.41	7.91
RUPL	44.88	3.13
CFL	65.68	4.58
TCORPCPS	5.6	0.39

Losers (PKR)

GRYL	-2.97	
HICL	-0.52	6.1
SAPL	-100	1239.5
BHAT	-102	1267.85
JOPP	-3.37	41.63
MSOT	-3.7	45.71
ADAMS	-2.89	35.71
ALNRS	-4.16	51.75
TATM	-4.76	62.79
SCL	-21.9	298

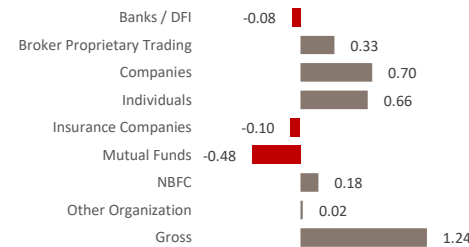
Source: PSX

Overall Sector Turnover (%)

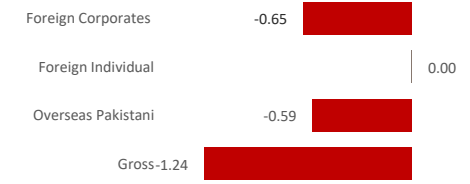


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.10	-0.13	0.10	-0.06	0.08	-0.02	-0.07	0.02	-0.05	-0.06	-0.08
	Broker Proprietary Trading	0.08	-0.04	0.00	0.04	0.07	0.12	0.00	-0.03	-0.03	0.13	0.33
	Companies	0.02	0.41	0.01	0.00	0.05	0.12	0.00	0.11	0.01	-0.03	0.70
	Individuals	0.22	0.01	-0.05	-0.01	0.20	-0.18	0.06	0.08	-0.01	0.34	0.66
	Insurance Companies	0.08	-0.24	0.00	0.08	0.02	-0.10	0.01	0.00	0.07	-0.01	-0.10
	Mutual Funds	0.00	0.07	0.01	-0.10	-0.33	0.32	-0.04	0.00	0.01	-0.42	-0.48
	NBFC	0.00	-	0.01	-0.00	0.02	0.00	-	0.00	0.00	0.15	0.18
	Other Organization	-	-0.02	0.02	0.02	-0.00	-0.00	0.00	0.01	0.00	-0.00	0.02
	LIPI Total	0.51	0.06	0.09	-0.03	0.10	0.27	-0.04	0.19	-0.00	0.09	1.24

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.03	-0.04	-0.16	-	-0.18	-	-	-0.16	-	-0.08	-0.65
	Foreign Individual	0.00	-	-	-	-	-	-	-	-0.00	0.00	
	Overseas Pakistani	-0.48	-0.02	0.07	0.03	0.08	-0.27	0.04	-0.04	0.00	-0.01	-0.59
	Total	-0.51	-0.06	-0.09	0.03	-0.10	-0.27	0.02	-0.19	0.00	-0.09	-1.24

Source: NCCPL

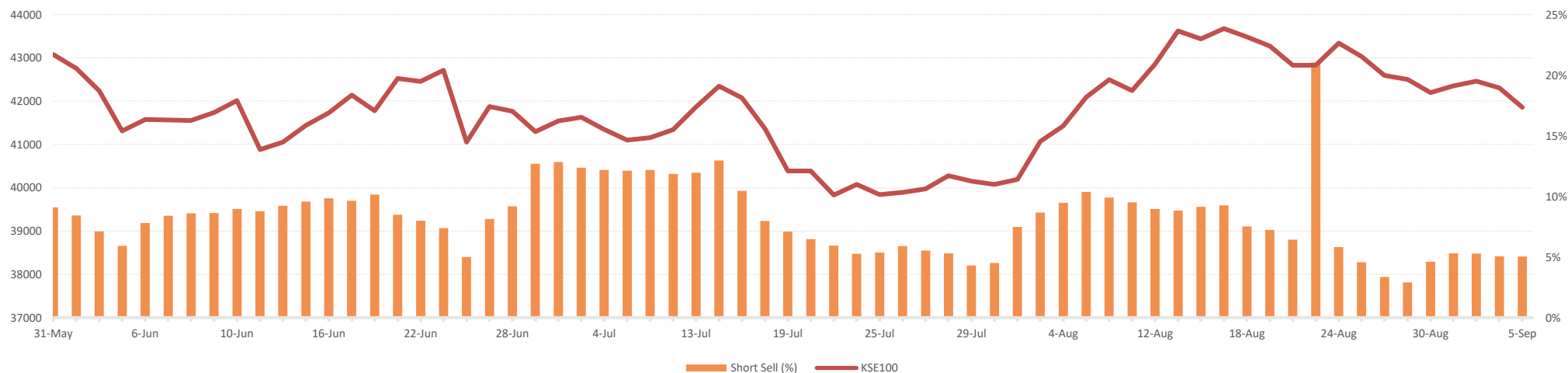
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Sep/22	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	100	-	200.00	100	20,000
2	05/Sep/22	PMRS	Abbas Sarfaraz Khan	Executive Director	1,500	-	550.00	1,500	825,000
2	05/Sep/22	ASHT	MUSSARAT ASHFAQ	Spouse	5,000	-	8.58	5,000	42,760
2	05/Sep/22	MEBL	Mr. Abid Hussain Abid	Executive	-	5,000	120.50	-5,000	-602,500
2	05/Sep/22	IDRT	RIZWAN IDREES ALLAWALA	Non-Executive Director	1,500	-	18.00	1,500	27,000
2	06/Sep/22	SYS	Romana Abdullah	Independent Director	501	-	389.05	501	194,914

Source: PSX

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, 5 September 2022

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-SEP	306	91.81%	0.05%	285	7.4% ▲
LOTCHEM-SEPB	2,709	76.81%	0.72%	2,596	4.4% ▲
CHCC-SEP	165	55.12%	0.14%	194	14.9% ▼
PIOC-SEP	1,018	51.97%	0.90%	778	30.9% ▲
EPCL-SEPB	300	34.41%	0.09%	294	1.9% ▲
MUGHAL-SEP	119	30.91%	0.14%	110	8.7% ▲
LUCK-SEP	106	14.45%	0.09%	111	4.5% ▼
TGL-SEP	151	13.62%	0.27%	150	0.5% ▲
NETSOL-SEP	312	11.76%	0.99%	354	11.9% ▼
PRL-SEP	2,407	11.24%	1.07%	2,442	1.5% ▼

Source: DPS

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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